

San Antonio Independent School District
Debt Transparency Report - HB1378
Fiscal Year Ending June 30, 2022



San Antonio Independent School District
514 W. Quincy St
San Antonio, TX 78212
(210) 554-8590
dcarreon1@saisd.net
smullen1@saisd.net

Texas Comptroller's Annual Local Debt Report
SAISD FY 2022

Entity Information

Political Subdivision Name:	San Antonio Independent School District
Political Subdivision Type:	Independent School District
Reporting Fiscal Year:	2022
Fiscal Year Start:	7/1/2021
Fiscal Year End:	6/30/2022
Political Subdivision Website:	www.saisd.net
Political Subdivision Telephone:	210-554-8590
Political Subdivision Email:	dcarreon1@saisd.net, smullen1@saisd.net
Does the Political Subdivision have any reportable debt?	Yes

Contact Information

Contact Name:	Sean Mullen
Contact Title:	Director of Cash & Treasury
Contact Phone:	210-554-8583
Contact Email:	smullen1@saisd.net
Physical Address:	514 W. Quincy St.
City:	San Antonio
Zip:	TX
County:	78212
Mailing address:	Same as Physical Address

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Outstanding Debt Obligations	Principal Issued	Principal outstanding	Remaining Debt Service	Final maturity date	Secured by Ad Valorem Taxes (Y/N)	Proceeds Received	Revenues Realized	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Use of Proceeds	Moody's	S&P	Fitch	Other rating (if applicable)
U/L Tax Ref Bds Series 2006	\$47,609,988	\$319,988	\$4,025,000	8/15/2025	Y	\$49,462,038	\$0	\$49,462,038	\$49,462,038	\$0	Refunding	A1	AA-	AA-	Aaa/AAA/AAA (enhanced w/ PSF)
U/L Tax QSCB (Direct Subsidy) Series 2011 ¹	\$61,115,000	\$25,165,000	\$41,078,735	8/15/2028	Y	\$61,115,000	\$803,034	\$61,918,034	\$61,918,034	\$0	School Construction	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
Variable Rate U/L Tax Ref Bds Series 2014A	\$48,795,000	\$38,730,000	\$60,082,900	8/1/2044	Y	\$50,410,115	\$0	\$0	\$0	\$0	Refunding Outstanding Commercial Paper Notes	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
Variable Rate U/L Tax Ref Bds Series 2014B	\$48,880,000	\$38,320,000	\$64,384,750	8/1/2044	Y	\$50,447,582	\$0	\$0	\$0	\$0	Refunding Outstanding Commercial Paper Notes	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg & Ref Bds Series 2015	\$307,290,000	\$164,995,000	\$221,943,138	2/15/2045	Y	\$346,013,838	\$4,741	\$346,018,579	\$346,018,579	\$0	School Construction, Refunding, Refunding Outstanding Commercial Paper	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg & Ref Bds Series 2016	\$123,740,000	\$116,765,000	\$178,704,475	8/15/2046	Y	\$145,896,479	\$380,480	\$146,276,959	\$146,276,958	\$0	School Construction, Refunding, Refunding Outstanding Commercial Paper Notes	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg Bds Series 2018	\$178,975,000	\$170,775,000	\$310,622,375	8/15/2048	Y	\$201,368,361	\$6,679,708	\$208,048,068	\$208,048,068	\$0	School Construction	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg & Ref Bds Series 2019	\$294,820,000	\$282,395,000	\$433,570,900	8/15/2049	Y	\$331,303,483	\$8,080,290	\$339,383,772	\$339,383,772	\$0	School Construction, Refunding	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg Bds Series 2020A	\$43,730,000	\$32,490,000	\$53,078,725	8/15/2050	Y	\$50,373,479	\$119,244	\$50,492,723	\$13,714,381	\$36,778,342	School Construction	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Ref Bds Series 2020B	\$47,510,000	\$46,130,000	\$59,040,000	8/15/2029	Y	\$60,809,606	\$0	\$60,809,606	\$60,809,606	\$0	Refunding	Aa2		AA	Aaa/AAA (enhanced w/ PSF)
U/L Tax Sch Bldg Bds Series 2021	\$268,380,000	\$268,380,000	\$416,990,203	8/15/2051	Y	\$301,764,376	\$685,576	\$302,449,952	\$73,508,556	\$228,941,396	School Construction, Technology Equipment	Aa2		AA	Aaa/AAA (enhanced w/ PSF)

¹Principal outstanding is offset by sinking fund deposits held for the benefit of these bonds.

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Political Subdivision Name: San Antonio Independent School District
Reporting Fiscal Year: 2022

Total Tax-Supported and Revenue Debt

Total authorized debt obligations:	\$1,470,844,988
Total principal of all outstanding debt obligations:	\$1,184,464,988
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$1,843,521,201

Total Debt Secured by Ad Valorem Taxation
(includes combination tax and revenue debt obligations)

Total authorized debt obligations secured by ad valorem taxation:	\$1,470,844,988
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$1,184,464,988
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$1,843,521,201

Per Capita Total Debt secured by Ad Valorem Taxation

Population of the political subdivision:	304,696
Source and year of population data:	U.S.Census Bureau's American Community Surveys of the U.S., 2022
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$4,827.25
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$3,887.37
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$6,050.36